Troy Huot

Investment Advisor

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As an Investment Advisor with RBC Dominion Securities, Troy provides access to an all-encompassing range of services to help you build and protect your wealth. He holds a diploma with a major in finance from the Northern Alberta Institute of Technology (NAIT).

Troy harnesses his industry knowledge and eight years of investing experience to develop comprehensive wealth management solutions for his clients. His breadth of experience and expertise help ensure sound advice, expert execution and peace of mind for clients who need solutions for broad and complex wealth management needs.

Troy and his team take a conservative, preservation-first approach to growing your wealth and helping you achieve your retirement goals. He and his RBC partners focused on in-depth risk management to help ensure your legacy lasts generations to come and that you are able to maintain your lifestyle in retirement.

Troy is an avid golfer and a member of the Glendale Golf & Country Club. When he's not on the links, he enjoys camping with his family out at Lac La Nonne and practicing yoga. Troy and his wife, Kristin, live in St. Albert with their dog, Charger. Charger was named after Troy's favourite football team, the Los Angeles Chargers. Troy loves the NFL and is also an Edmonton Oilers fan.

Who Troy can help

Troy's services are designed for clients who have reached the stage where their financial affairs have become increasingly complex and they require professional assistance managing their investment assets. His clients include:

- Busy executives and professionals looking to free their time to focus on personal and career goals
- Successful business owners and self-employed professionals who need help managing personal and business assets
- Pre-retirees who want to make the most of their savings as they approach retirement
- Retirees who require innovative strategies to maximize their after-tax retirement income, while protecting their financial security
- Well-established families seeking professional guidance transferring wealth to the next generation in a tax-efficient manner

Wealth Management
Dominion Securities

A personalized strategy tailored to your goals

The starting point for achieving your personal financial goals is a personalized strategy tailored to your personal investment goals, how long you have to invest and how comfortable you are with market risk. Based on this, we will recommend guidelines for making investment decisions – including security selection and asset mix criteria. Over time, your plan will evolve to keep pace with your changing needs and will be adjusted to reflect current market conditions.

We also offer a comprehensive range of wealth management services for families, owner/managers, foundations and other organizations, from investment advice and portfolio management to financial, retirement and estate planning. As a wholly owned subsidiary of RBC, one of Canada's leading financial institutions, we also offer the extra peace of mind that comes from working with a reputable, financially stable organization.

Focusing on the big picture

Getting the right investment advice is a key part of managing your wealth. But it's just one part of a bigger picture. You may also require assistance with your finances or taxes, help planning your retirement or guidance on how to structure your estate in a tax-efficient manner. Perhaps you have very specific concerns that need to be addressed Please contact us for more information on how we can help you achieve your financial goals. – like maximizing your retirement income or deciding how to pass on the family business.

Because these various aspects of managing wealth are all interconnected, it is important to take a coordinated approach. Troy can help you address all your wealth management concerns with a full suite of complimentary services offered by our industry-leading RBC Wealth Management Services team.

Financial planning

We can provide a core financial plan suitable for most situations or, for more complex situations, an in-depth financial plan that leaves no stone unturned.

Will and estate consultation

For complex or high-value estates, a professional Will & Estate Consultant provides information on tax-effective estate structuring. Following the consultation, a report outlining various opportunities will be provided to explore in further detail, and potentially implement, with legal counsel.

Insurance assessment

A qualified Estate Planning Specialist assesses the need and suitability of tax-exempt insurance products to help create and enhance wealth, both today and in the future.

Strategic tax-minimization review

Working with our in-house tax specialists, we can review the effectiveness of particular strategies that may minimize taxes, such as family trust and spousal loan strategies.

What does the strength of RBC mean for you?

At RBC Dominion Securities, we deliver unique value by combining the personalized service of a highly qualified advisor with the resources and expertise of Canada's leading global wealth management provider. Over 420,000 clients worldwide count on us for professional advice on all aspects of managing wealth – from building it to protecting it for the future.

Thank you for your interest in wealth management at RBC Dominion Securities. For more information, or to arrange a complimentary consultation, please contact us today.